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NOV 12 2004

PATENT  
Docket No. 4551-4002

**IN THE UNITED STATES PATENT AND TRADEMARK OFFICE**

Applicant(s): Robert Wallach & Jasper Jackson  
Group Art Unit: 3626  
Serial No.: 09/645,794  
Examiner: Frenel, Vanel  
Filed: August 24, 2000  
For: Insurance Incentive Program Having A Term Of Years For Promoting The Purchase  
Or Lease Of An Automobile

Mail Stop \_\_\_\_\_  
Commissioner for Patents  
P.O. Box 1450  
Alexandria, VA 22313-1450

**CERTIFICATE OF FACSIMILE TRANSMISSION**

Sir:

I hereby certify that the attached Applicant Initiated Interview Request Form is  
being transmitted on the date shown below to the Examiner Vanel Frenel of Group No. 3626 at  
the following facsimile number: 703-305-7687.

Respectfully submitted,  
MORGAN & FINNEGAN, L.L.P.

Dated: November 12, 2004

By: Daniel C. Sheridan  
Daniel C. Sheridan  
Registration No. 53,585

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881042 v1

## Applicant Initiated Interview Request Form

Application No.: 09/645,794      First Named Applicant: Robert Wallach  
 Examiner: Vanel Frenel      Art Unit: 3626      Status of Application: Pending

**Tentative Participants:**

(1) Mr. Robert Wallach      (2) Mr. Jasper Jackson

(3) Mr. Jeff Brandt Reg. No. 31,490      (4) Mr. Walter Hanchuk Reg. No. 35,179

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Proposed Date of Interview: November 18, 2004      Proposed Time: 3:30 PM (AM/PM)

**Type of Interview Requested:**

(1) ☐ Telephonic      (2) ☒ Personal      (3) ☐ Video Conference

Exhibit To Be Shown or Demonstrated: ☐ YES      ☒ NO

If yes, provide brief description: \_\_\_\_\_

### Issues To Be Discussed

Issues (Rej., Obj., etc) Rej. in OA dated	Claims/ Fig. #s	Prior Art	Discussed	Agreed	Not Agreed
(1) <u>04/13/2004</u>	<u>Claims 1-78</u>	<u>João US 6,347,302</u>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
(2) _____	_____	<u>Borghesi US 5,950,169</u>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
(3) _____	_____	<u>Ryan US 6,304,859</u>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
(4) _____	_____	_____	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
<input type="checkbox"/> Continuation Sheet Attached					

**Brief Description of Arguments to be Presented:**

Applicants will be discussing the cited references and aspects of the pending claims that are  
believed to be patentably distinct from the cited references.

An interview was conducted on the above-identified application on \_\_\_\_\_.

**NOTE:** This form should be completed by applicant and submitted to the examiner in advance of the interview (see MPEP § 713.01).

This application will not be delayed from issue because of applicant's failure to submit a written record of this interview. Therefore, applicant is advised to file a statement of the substance of this interview (37 CFR 1.133(b)) as soon as possible.

\_\_\_\_\_  
Applicant/Applicant's Representative Signature

\_\_\_\_\_  
Examiner/SPE Signature

\_\_\_\_\_  
Typed/Printed Name of Applicant or Representative

\_\_\_\_\_  
Registration Number, if applicable

This collection of information is required by 37 CFR 1.133. The information is required to obtain or retain a benefit by the public which is to file (and by the USPTO to process) an application. Confidentiality is governed by 35 U.S.C. 122 and 37 CFR 1.131 and 1.134. This collection is estimated to take 11 minutes to complete, including gathering, preparing, and submitting the completed application form to the USPTO. Time will vary depending upon the individual case. Any comments on the amount of time you require to complete this form and/or suggestions for reducing this burden, should be sent to the Chief Information Officer, U.S. Patent and Trademark Office, U.S. Department of Commerce, P.O. Box 1450, Alexandria, VA 22313-1450. DO NOT SEND FEES OR COMPLETED FORMS TO THIS ADDRESS. SEND TO: Commissioner for Patents, P.O. Box 1450, Alexandria, VA 22313-1450.

*If you need assistance in completing this form, call 1-800-PTO-9199 and select option 2.*